Mahindra Rural Housing Finance Ltd. Sadhana House, 2nd Floor, 570 P. B. Marg, Worli, Mumbai 400 018 India

Tel: +91 22 66523500 Fax: +91 22 24972741

06th Apr 2023

The General Manager Department of Corporate Services, BSE Limited, 1st Floor, P.J.Towers, Dalal Street, Mumbai – 400 001.

Subject: Submission of the statement containing details of privately placed listed debt securities as per SEBI/HO/DDHS/P/CIR/2021/613 Dated 10th August 21 Chapter VIII - Specifications related to ISIN for debt securities clause 10.1

Dear Sir/Madam,

We are enclosing herewith the statement containing details as per the format defined in clause 10.1 of privately placed listed debt securities of Mahindra Rural Housing Finance Limited for year ended 31st Mar 2023.

Kindly acknowledge the same.

Thanking you,

Yours faithfully, For Mahindra Rural Housing Finance Limited

Authorised Signatory

Regd. office: Mahindra Towers, 4th Floor, Dr. G.M. Bhosale Marg, Worli, Mumbai 400 018 India Tel: +91 22 66526000 | Fax: +91 22 24984170/71 | www.mahindrahomefinance.com CIN: U65922MH2007PLC169791

Email: investorhelpline.mrhfl@mahindra.com

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Unsecured Redeemable Non Convertible Subordinated Debts

Name of Issuer	ISIN Number	Issuance date	Maturity Date	Coupon Rate (pa)	Payment Frequency	Embedded option if any	Amount issued	Amount outstanding (Face Value)	Trustee
									Axis Trustee
MRHFL	INE950008014	29-Apr-15	29-Apr-25	9.50%	Yearly	NA	250,000,000	250,000,000	services Ltd
									Axis Trustee
MRHFL	INE950008022	13-Oct-15	13-Oct-25	9.25%	Yearly	NA	350,000,000	350,000,000	services Ltd
									Axis Trustee
MRHFL	INE950008030	29-Apr-16	29-Apr-26	9.10%	Yearly	NA	150,000,000	150,000,000	services Ltd
									Axis Trustee
MRHFL	INE950008048	05-May-16	05-May-26	8.90%	Half Yearly	NA	300,000,000	300,000,000	services Ltd
									Axis Trustee
MRHFL	INE950008055	06-May-16	06-May-26	9.10%	Yearly	NA	150,000,000	150,000,000	services Ltd
					_				Axis Trustee
MRHFL	INE950008063	18-May-16	18-May-26	9.10%	Yearly	NA	60,000,000	60,000,000	services Ltd
					_				Axis Trustee
MRHFL	INE950008071	20-May-16	20-May-26	9.10%	Yearly	NA	100,000,000	100,000,000	services Ltd
									Axis Trustee
MRHFL	INE950008089	30-May-16	29-May-26	9.10%	Yearly	NA	40,000,000	40,000,000	services Ltd
									Axis Trustee
MRHFL	INE950008097	25-Jul-16	24-Jul-26	8.99%	Yearly	NA	250,000,000	250,000,000	services Ltd
		24.11 46		0.400/			470 000 000	470 000 000	Axis Trustee
MRHFL	INE950008105	24-Nov-16	24-Nov-26	8.40%	Yearly	NA	170,000,000	170,000,000	services Ltd
		47.44 47	47.4	0.400/			400 000 000	400 000 000	Axis Trustee
MRHFL	INE950008113	17-May-17	17-May-24	8.40%	Yearly	NA	100,000,000	100,000,000	services Ltd
AADUEL	INF05000434	40.14. 47	40.14- 27	0.500/	We seed		400 000 000	400 000 000	Axis Trustee
MRHFL	INE950008121	19-May-17	19-May-27	8.50%	Yearly	NA	100,000,000	100,000,000	services Ltd
MARILEI	INF05000430	20.14. 47	20.14- 27	0.500/	V I		250 000 000	350,000,000	Axis Trustee
MRHFL	INE950008139	30-May-17	28-May-27	8.50%	Yearly	NA	250,000,000	250,000,000	services Ltd
MADUEL	INF0F0000147	15 lun 17	15 lum 27	0.500/	Voorby	N/A	F00 000 000	F00 000 000	Axis Trustee
MRHFL	INE950008147	15-Jun-17	15-Jun-27	8.50%	Yearly	NA	500,000,000	500,000,000	services Ltd
MRHFL	INE950008154	07 Aug 19	07 Aug 20	9.40%	Voarly	NA	350,000,000	350,000,000	Axis Trustee
IVIKHEL	1112330006134	07-Aug-18	07-Aug-28	9.4070	Yearly	INA	330,000,000	330,000,000	services Ltd
MRHFL	INE950008162	20 Jan 20	21-Jan-30	9.00%	Voarly	NA	1 000 000 000	1,000,000,000	Axis Trustee
IVIKHEL	114530000102	20-Jan-20	21-Jaii-30	9.00%	Yearly	INA	1,000,000,000	1,000,000,000	services Ltd Axis Trustee
MRHFL	INE950008196	16-Dec-20	16-Dec-30	7.90%	Vearly	NA	500,000,000	500,000,000	services Ltd
IVINULL	1145320000130	10-Det-20	10-DEC-30	7.3070	Yearly	IVA	300,000,000	300,000,000	services Liu

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Secured Redeemable Non Convertible Debentures/Market Linked Debentures

Name of Issuer	ISIN Number	Issuance date	Maturity Date	Coupon Rate (pa)	Payment Frequency	Embedded option if any	Amount issued	Amount outstanding (Face Value)	Trustee
									Axis Trustee
MRHFL	INE950007123	27-Mar-17	26-Mar-27	8.30%	Yearly	NA	10,00,00,000	10,00,00,000	services Ltd
									Axis Trustee
MRHFL	INE950007156	26-May-17	15-Jan-24	8.27%	Yearly	NA	60,00,00,000	60,00,00,000	services Ltd
									Axis Trustee
MRHFL	INE950007248	01-Jun-18	01-Jun-28	9.18%	Yearly	NA	35,10,00,000	35,10,00,000	services Ltd
									Axis Trustee
MRHFL	INE950007263	25-Jun-18	22-Mar-24	9.25%	Yearly	NA	75,00,00,000	75,00,00,000	services Ltd
									Axis Trustee
MRHFL	INE950007297*	01-Aug-18	29-Jun-23	8.51%	Half Yearly	NA	1,60,00,00,000	1,60,00,00,000	services Ltd
									Axis Trustee
MRHFL	INE950007354	15-Jul-20	14-Jul-23	7.45%	Yearly	NA	2,00,00,00,000	2,00,00,00,000	services Ltd
									Axis Trustee
MRHFL	INE950007362	15-Jul-20	15-Jul-25	7.75%	Yearly	NA	1,00,00,00,000	1,00,00,00,000	services Ltd
									Axis Trustee
MRHFL	INE950007370	16-Sep-20	15-Sep-23	7.15%	Yearly	NA	2,00,00,00,000	2,00,00,00,000	services Ltd
									Axis Trustee
MRHFL	INE950007388	11-Jan-22	09-Jan-32	7.90%	Yearly	NA	1,10,00,00,000	1,10,00,00,000	services Ltd
									Axis Trustee
MRHFL	INE950007396	26-Sep-22	24-Sep-32	8.35%	Yearly	NA	50,00,00,000	50,00,00,000	services Ltd
									Axis Trustee
MRHFL	INE950007412	14-Nov-22	14-Nov-25	#	On Maturity	NA	82,00,00,000	82,00,00,000	services Ltd
									Axis Trustee
MRHFL	INE950007404	14-Nov-22	14-May-25	#	On Maturity	NA	93,00,00,000	93,00,00,000	services Ltd
									Axis Trustee
MRHFL	INE950007396	15-Dec-22	24-Sep-32	8.35%	Yearly	NA	50,00,00,000	50,00,00,000	services Ltd
					_				Axis Trustee
MRHFL	*Unlisted	30-Jan-23	30-Jan-26	8.20%	Yearly	NA	3,00,00,00,000	3,00,00,00,000	services Ltd

*Unlisted

#MLD-Redemption Value linked to performance of Underlying / Reference Index :10 Year Government security: 7.26 G-Sec 2032 having ISIN: IN0020220060

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Unsecured Redeemable Non Convertible Debentures

Name of Issuer	ISIN Number	Issuance date	Maturity Date	Coupon Rate (pa)	Payment Frequency	Embedded option if any	Amount issued	Amount outstanding (Face Value)	Trustee
									Axis Trustee
MRHFL	INE950008188	16-Sep-20	15-Sep-23	7.55%	Yearly	NA	4,000,000,000	4,000,000,000	services Ltd
				Floating linked to 3 M T-Bill +					
				265 Bps with					Axis Trustee
MRHFL	INE950008212	21-May-21	19-May-23	Quarterly Reset	Yearly	NA	25,00,00,000	25,00,00,000	services Ltd
									Axis Trustee
MRHFL	INE950008238	28-May-21	28-May-24	6.70%	Yearly	NA	2,50,00,00,000	2,50,00,00,000	services Ltd
				Floating linked to 3 M T-Bill +					Axis Trustee
MRHFL	INE950008220	20 May 21	26 May 22	215 Bps with	Voorly	NA	4 35 00 00 000	4 35 00 00 000	
IVIKHFL	INE950008220	28-May-21	26-May-23	Quarterly Reset Floating linked to 3 M T-Bill +	Yearly	NA NA	4,25,00,00,000	4,25,00,00,000	services Ltd
				216 Bps with					Axis Trustee
MRHFL	INE950008246	17-Jun-21	17-Jun-24	Quarterly Reset	Yearly	NA	4,00,00,00,000	4,00,00,00,000	services Ltd
MRHFL	INE950008253	26-Jul-21	26-Sep-24	7.05%	Yearly	NA	1,50,00,00,000	1,50,00,00,000	Axis Trustee services Ltd

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