

10th Apr 2024

The General Manager
Department of Corporate Services,
BSE Limited,
1st Floor, P.J.Towers, Dalal Street,
Mumbai – 400 001.

Subject: Submission of the statement containing details of privately placed listed debt securities as per SEBI/HO/DDHS/POD1/P/CIR/2023/119 Dated 10th August 21 Chapter VIII - Specifications related to ISIN for debt securities clause 9.1 as amended from time to time.

Dear Sir/Madam,

We are enclosing herewith the statement containing details as per the format defined in clause 10.1 of privately placed listed debt securities of Mahindra Rural Housing Finance Limited for year ended 31st Mar 2024.

Kindly acknowledge the same.

Thanking you,

Yours faithfully,
For **Mahindra Rural Housing Finance Limited**

Prashant Gadkari
Head-Treasury

Unsecured Redeemable Non Convertible Subordinated Debts

<i>Name of Issuer</i>	<i>ISIN Number</i>	<i>Issuance date</i>	<i>Maturity Date</i>	<i>Coupon Rate (pa)</i>	<i>Payment Frequency</i>	<i>Embedded option if any</i>	<i>Amount issued</i>	<i>Amount outstanding (Face Value)</i>	<i>Trustee</i>
MRHFL	INE950O08014	29-Apr-15	29-Apr-25	9.50%	Yearly	NA	250,000,000	250,000,000	Axis Trustee services Ltd
MRHFL	INE950O08022	13-Oct-15	13-Oct-25	9.25%	Yearly	NA	350,000,000	350,000,000	Axis Trustee services Ltd
MRHFL	INE950O08030	29-Apr-16	29-Apr-26	9.10%	Yearly	NA	150,000,000	150,000,000	Axis Trustee services Ltd
MRHFL	INE950O08048	05-May-16	05-May-26	8.90%	Half Yearly	NA	300,000,000	300,000,000	Axis Trustee services Ltd
MRHFL	INE950O08055	06-May-16	06-May-26	9.10%	Yearly	NA	150,000,000	150,000,000	Axis Trustee services Ltd
MRHFL	INE950O08063	18-May-16	18-May-26	9.10%	Yearly	NA	60,000,000	60,000,000	Axis Trustee services Ltd
MRHFL	INE950O08071	20-May-16	20-May-26	9.10%	Yearly	NA	100,000,000	100,000,000	Axis Trustee services Ltd
MRHFL	INE950O08089	30-May-16	29-May-26	9.10%	Yearly	NA	40,000,000	40,000,000	Axis Trustee services Ltd
MRHFL	INE950O08097	25-Jul-16	24-Jul-26	8.99%	Yearly	NA	250,000,000	250,000,000	Axis Trustee services Ltd
MRHFL	INE950O08105	24-Nov-16	24-Nov-26	8.40%	Yearly	NA	170,000,000	170,000,000	Axis Trustee services Ltd
MRHFL	INE950O08113	17-May-17	17-May-24	8.40%	Yearly	NA	100,000,000	100,000,000	Axis Trustee services Ltd
MRHFL	INE950O08121	19-May-17	19-May-27	8.50%	Yearly	NA	100,000,000	100,000,000	Axis Trustee services Ltd
MRHFL	INE950O08139	30-May-17	28-May-27	8.50%	Yearly	NA	250,000,000	250,000,000	Axis Trustee services Ltd
MRHFL	INE950O08147	15-Jun-17	15-Jun-27	8.50%	Yearly	NA	500,000,000	500,000,000	Axis Trustee services Ltd
MRHFL	INE950O08154	07-Aug-18	07-Aug-28	9.40%	Yearly	NA	350,000,000	350,000,000	Axis Trustee services Ltd
MRHFL	INE950O08162	20-Jan-20	21-Jan-30	9.00%	Yearly	NA	1,000,000,000	1,000,000,000	Axis Trustee services Ltd
MRHFL	INE950O08196	16-Dec-20	16-Dec-30	7.90%	Yearly	NA	500,000,000	500,000,000	Axis Trustee services Ltd

Secured Redeemable Non Convertible Debentures/Market Linked Debentures

<i>Name of Issuer</i>	<i>ISIN Number</i>	<i>Issuance date</i>	<i>Maturity Date</i>	<i>Coupon Rate (pa)</i>	<i>Payment Frequency</i>	<i>Embedded option if any</i>	<i>Amount issued</i>	<i>Amount outstanding (Face Value)</i>	<i>Trustee</i>
MRHFL	INE950007123	27-Mar-17	26-Mar-27	8.30%	Yearly	NA	10,00,00,000	10,00,00,000	Axis Trustee services Ltd
MRHFL	INE950007248	01-Jun-18	01-Jun-28	9.18%	Yearly	NA	35,10,00,000	35,10,00,000	Axis Trustee services Ltd
MRHFL	INE950007362	15-Jul-20	15-Jul-25	7.75%	Yearly	NA	1,00,00,00,000	1,00,00,00,000	Axis Trustee services Ltd
MRHFL	INE950007388	11-Jan-22	09-Jan-32	7.90%	Yearly	NA	1,10,00,00,000	1,10,00,00,000	Axis Trustee services Ltd
MRHFL	INE950007396	26-Sep-22	24-Sep-32	8.35%	Yearly	NA	50,00,00,000	50,00,00,000	Axis Trustee services Ltd
MRHFL	INE950007412	14-Nov-22	14-Nov-25	#	On Maturity	NA	82,00,00,000	82,00,00,000	Axis Trustee services Ltd
MRHFL	INE950007404	14-Nov-22	14-May-25	#	On Maturity	NA	93,00,00,000	93,00,00,000	Axis Trustee services Ltd
MRHFL	INE950007396	15-Dec-22	24-Sep-32	8.35%	Yearly	NA	50,00,00,000	50,00,00,000	Axis Trustee services Ltd
MRHFL	INE950007420	30-Jan-23	30-Jan-26	8.20%	Yearly	NA	3,00,00,00,000	3,00,00,00,000	Axis Trustee services Ltd
MRHFL	INE950007438	23-Jan-24	22-Jan-27	8.45%	Yearly	NA	2,00,00,00,000	2,00,00,00,000	Axis Trustee services Ltd
MRHFL	INE950007446	28-Feb-24	28-Feb-29	8.41%	Yearly	NA	2,50,00,00,000	2,50,00,00,000	Axis Trustee services Ltd
MRHFL	INE950007453	26-Mar-24	25-Mar-27	8.45%	Yearly	NA	2,25,00,00,000	2,25,00,00,000	Axis Trustee services Ltd

#MLD-Redemption Value linked to performance of Underlying / Reference Index :10 Year Government security: 7.26 G-Sec 2032 having ISIN: IN0020220060

Unsecured Redeemable Non Convertible Debentures

Name of Issuer	ISIN Number	Issuance date	Maturity Date	Coupon Rate (pa)	Payment Frequency	Embedded option if any	Amount issued	Amount outstanding (Face Value)	Trustee
MRHFL	INE950008238	28-May-21	28-May-24	6.70%	Yearly	NA	2,50,00,00,000	2,50,00,00,000	Axis Trustee services Ltd
MRHFL	INE950008246	17-Jun-21	17-Jun-24	Floating linked to 3 M T-Bill + 216 Bps with Quarterly Reset	Yearly	NA	4,00,00,00,000	4,00,00,00,000	Axis Trustee services Ltd
MRHFL	INE950008253	26-Jul-21	26-Sep-24	7.05%	Yearly	NA	1,50,00,00,000	1,50,00,00,000	Axis Trustee services Ltd
MRHFL	INE950008261	18-Apr-23	18-Jun-25	8.55%	Yearly	NA	3,00,00,00,000	3,00,00,00,000	Axis Trustee services Ltd
MRHFL	INE950008287	12-May-23	12-Dec-25	8.315%	Yearly	NA	3,75,00,00,000	3,75,00,00,000	Axis Trustee services Ltd
MRHFL	INE950008279 #	12-May-23	12-May-27	8.315%	Yearly	NA	37,50,000	37,50,000	Axis Trustee services Ltd

#Partly paid up with option to the investor to make it fully paid till 12 Dec 2025 (approx amount upto – Rs 374.63 Crs). Issue Size is Rs. 375 Cr (Face value:Rs.1,00,000 and paid up value: Rs. 100).