

28<sup>th</sup> April , 2023

The General Manager  
Department of Corporate Services,  
BSE Limited, Phiroze Jeejeebhoy Towers,  
Dalai Street, Mumbai - 400 001.

Dear Sir/ Madam

Sub: Intimation under Chapter - XIV of Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper

Please find attached Annexure XIV-B as on April 28, 2023 as per the requirement of Chapter - XIV of Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper.

Kindly take the above on your records.

Thanking You,

For **Mahindra Rural Housing Finance Ltd.**,

**Dharmesh Vakharia**  
**Chief Financial Officer**

1. Listing Details and
2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sr. No	NCD Series	ISIN	Allotment date	Listing Quantity ( Units )	First Issue / Further Issue	Exchange	Listing Date	Hyperlink of Listing modification By BSE
1	MRHFL-BBB	INE950008014	29-Apr-15	250.00	First issue	BSE	14-May-15	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20150514-11">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20150514-11</a>
2	MRHFL-CCC	INE950008022	13-Oct-15	350.00	First issue	BSE	27-Oct-15	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20151027-13">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20151027-13</a>
3	MRHFL-DDD	INE950008030	29-Apr-16	150.00	First issue	BSE	12-May-16	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20160512-21">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20160512-21</a>
4	MRHFL-EEE	INE950008048	05-May-16	300.00	First issue	BSE	12-May-16	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20160512-21">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20160512-21</a>
5	MRHFL-FFF	INE950008055	06-May-16	150.00	First issue	BSE	12-May-16	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20160512-21">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20160512-21</a>
6	MRHFL-GGG	INE950008063	18-May-16	60.00	First issue	BSE	30-May-16	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20160530-27">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20160530-27</a>
7	MRHFL-HHH	INE950008071	20-May-16	100.00	First issue	BSE	30-May-16	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20160530-27">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20160530-27</a>
8	MRHFL-III	INE950008089	30-May-16	40.00	First issue	BSE	08-Jun-16	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20160608-21">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20160608-21</a>

9	MRHFL-JJJ	INE95008097	25-Jul-16	250.00	First issue	BSE	09-Aug-16	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20160809-18">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20160809-18</a>
10	MRHFL-KKK	INE95008105	24-Nov-16	170.00	First issue	BSE	05-Dec-16	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20161205-14">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20161205-14</a>
11	MRHFL-AAA2017	INE95008113	17-May-17	100.00	First issue	BSE	25-May-17	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20170525-18">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20170525-18</a>
12	MRHFL-BBB2017	INE95008121	19-May-17	100.00	First issue	BSE	26-May-17	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20170526-9">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20170526-9</a>
13	MRHFL-CCC2017	INE95008139	30-May-17	250.00	First issue	BSE	09-Jun-17	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20170609-31">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20170609-31</a>
14	MRHFL-DDD2017	INE95008147	15-Jun-17	500.00	First issue	BSE	23-Jun-17	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20170623-31">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20170623-31</a>
15	MRHFL-AAA2018	INE95008154	07-Aug-18	350.00	First issue	BSE	20-Aug-18	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20180820-27">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20180820-27</a>
16	MRHFL-LL2016	INE95007123	27-Mar-17	100.00	First issue	BSE	06-Apr-17	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20170406-20">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20170406-20</a>
17	MRHFL-BB2017	INE95007156	26-May-17	600.00	First issue	BSE	01-Jun-17	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20170601-30">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20170601-30</a>
18	MRHFL-AA2018	INE95007248	01-Jun-18	351.00	First issue	BSE	13-Jun-18	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20180613-14">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20180613-14</a>
19	MRHFL-CC2018	INE95007263	25-Jun-18	750.00	First issue	BSE	10-Jul-18	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20180710-3">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20180710-3</a>
20	MRHFL-FF2018	INE95007297 *	01-Aug-18	1,600.00	First issue	BSE	NA	Unlisted ( Not listed with BSE)

21	MRHFL-AAA2019	INE95008162	21-Jan-20	1,000.00	First issue	BSE	28-Jan-20	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20200128-27">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20200128-27</a>
22	MRHFL-BB2020	INE950007354	15-Jul-20	2,000.00	First issue	BSE	21-Jul-20	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20200721-23">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20200721-23</a>
23	MRHFL-CC2020	INE950007362	15-Jul-20	1,000.00	First issue	BSE	21-Jul-20	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20200721-23">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20200721-23</a>
24	MRHFL-EE2020	INE950007370	16-Sep-20	2,000.00	First issue	BSE	25-Sep-20	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20200925-41">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20200925-41</a>
25	MRHFL-FF2020U	INE950008188	16-Sep-20	4,000.00	First issue	BSE	25-Sep-20	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20200925-41">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20200925-41</a>
26	MRHFL-AAA2020	INE950008196	16-Dec-20	500.00	First issue	BSE	17-Dec-20	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20201217-38">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20201217-38</a>
27	MRHFL-AA2021U	INE950008212	21-May-21	250.00	First issue	BSE	25-May-21	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20210525-27">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20210525-27</a>
28	MRHFL-BB2021U	INE950008238	28-May-21	2,500.00	First issue	BSE	01-Jun-21	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20210601-19">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20210601-19</a>
29	MRHFL-CC2021U	INE950008220	28-May-21	4,250.00	First issue	BSE	01-Jun-21	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20210601-19">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20210601-19</a>
30	MRHFL-DD2021U	INE950008246	17-Jun-21	4,000.00	First issue	BSE	18-Jun-21	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20210618-9">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20210618-9</a>
31	MRHFL-EE2021U	INE950008253	26-Jul-21	1,500.00	First issue	BSE	27-Jul-21	<a href="https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20210727-45">https://www.bseindia.com/markets/MarketInfo/DiSpNewNoticesCirculars.aspx?page=20210727-45</a>

32	MRHFL-FF2021	INE95007388	11-Jan-22	1,100.00	First issue	BSE	13-Jan-22	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220113-31">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220113-31</a>
33	SERIES MRHFL-AA2022	INE95007396	26-Sep-22	500.00	First issue	BSE	28-Sep-22	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220928-45">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220928-45</a>
34	SERIES MRHFL-BB2022	INE95007412	14-Nov-22	820.00	First issue	BSE	15-Nov-22	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221115-36">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221115-36</a>
35	SERIES MRHFL-CC2022	INE95007404	14-Nov-22	930.00	First issue	BSE	15-Nov-22	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221115-36">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221115-36</a>
36	SERIES MRHFL-AA2022 (Reissuance)	INE95007396	15-Dec-22	500.00	Reissue	BSE	16-Dec-22	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221216-26">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221216-26</a>
37	SERIES MRHFL-DD2022	INE95007420	30-Jan-23	30,000.00	First issue	BSE	31-Jan-2023	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230131-20">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230131-20</a>
38	SERIES MRHFL-AA2023U	INE95008261	18-Apr-2023	30,000.00	First issue	BSE	19 Apr 2023	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230419-23">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230419-23</a>

3. Details of record date:

The details of record dates fixed by the company towards payment of interest and / or redemption of non-convertible securities has been timely intimated to the stock exchange under Regulation 60 of SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015 and is not duplicated here.

4. Details of credit rating:

Kindly refer Annexure I. The rating disclosed is the current rating reaffirmed by the rating agencies.

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): yes

b) Details of interest payments: The details of status of payments of interest and / or redemption of non-convertible debentures has been timely intimated to the stock exchanges under Regulation 57(1) of SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015 and is not duplicated here.

6. Default history information:

There has been no defaults/ delays in servicing any debt security issued by the Company.

Annexure I

Sr. No.	ISIN	Name of the Credit Rating Agency	Credit Rating	Outlook	Rating Action	Date of Credit Rating	Verification Status of Credit Rating Agencies	Date of Verification
1	INE950O08014	CARE Ratings Limited	AA+	Stable	Reaffirm	04/10/2022	Verified	06-10-2022
2	INE950O08022	CARE Ratings Limited	AA+	Stable	Reaffirm	04/10/2022	Verified	06-10-2022
3	INE950O08030	CARE Ratings Limited	AA+	Stable	Reaffirm	04/10/2022	Verified	06-10-2022
4	INE950O08055	CARE Ratings Limited	AA+	Stable	Reaffirm	04/10/2022	Verified	06-10-2022
5	INE950O08063	CARE Ratings Limited	AA+	Stable	Reaffirm	04/10/2022	Verified	06-10-2022
6	INE950O08071	CARE Ratings Limited	AA+	Stable	Reaffirm	04/10/2022	Verified	06-10-2022
7	INE950O08089	CARE Ratings Limited	AA+	Stable	Reaffirm	04/10/2022	Verified	06-10-2022
8	INE950O08097	CARE Ratings Limited	AA+	Stable	Reaffirm	04/10/2022	Verified	06-10-2022
9	INE950O08113	CARE Ratings Limited	AA+	Stable	Reaffirm	04/10/2022	Verified	06-10-2022
10	INE950O08121	CARE Ratings Limited	AA+	Stable	Reaffirm	04/10/2022	Verified	06-10-2022
11	INE950O08139	CARE Ratings Limited	AA+	Stable	Reaffirm	04/10/2022	Verified	06-10-2022
12	INE950O08147	CARE Ratings Limited	AA+	Stable	Reaffirm	04/10/2022	Verified	06-10-2022
13	INE950O07123	CARE Ratings Limited	AA+	Stable	Reaffirm	04/10/2022	Verified	06-10-2022
14	INE950O08014	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
15	INE950O08022	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
16	INE950O08030	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023

17	INE95008048	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
18	INE95008055	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
19	INE95008063	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
20	INE95008071	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
21	INE95008089	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
22	INE95008097	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
23	INE95008105	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
24	INE95008113	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
25	INE95008121	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
26	INE95008139	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
27	INE95008147	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
28	INE95008154	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
29	INE95007123	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
30	INE95007156	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023



31	INE950007248	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
32	INE950007263	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
33	INE950007297 *	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
34	INE950008162	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
35	INE950007354	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
36	INE950007362	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
37	INE950007370	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
38	INE950008188	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
39	INE950008196	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
40	INE950008212	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
41	INE950008238	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
42	INE950008220	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
43	INE950008246	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
44	INE950008253	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023

45	INE950007388	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
46	INE950007396 (Reissuance)	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
47	INE950007412	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
48	INE950007404	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
49	INE950007396 (Reissuance)	India Ratings and Research Private Limited	AA+	Stable	Reaffirm	21/02/2023	Verified	22-02-2023
50	INE950008154	CRISIL Ratings Limited	AAA	Stable	Reaffirm	06/01/2023	Verified	09-01-2023
51	INE950007156	CRISIL Ratings Limited	AAA	Stable	Reaffirm	06/01/2023	Verified	09-01-2023
52	INE950007248	CRISIL Ratings Limited	AAA	Stable	Reaffirm	06/01/2023	Verified	09-01-2023
53	INE950007263	CRISIL Ratings Limited	AAA	Stable	Reaffirm	06/01/2023	Verified	09-01-2023
54	INE950008162	CRISIL Ratings Limited	AAA	Stable	Reaffirm	06/01/2023	Verified	09-01-2023
55	INE950008196	CRISIL Ratings Limited	AAA	Stable	Reaffirm	06/01/2023	Verified	09-01-2023
56	INE950007388	CRISIL Ratings Limited	AAA	Stable	Reaffirm	06/01/2023	Verified	09-01-2023
57	INE950007396 (Reissuance)	CRISIL Ratings Limited	AAA	Stable	Reaffirm	06/01/2023	Verified	09-01-2023
58	INE950007396 (Reissuance)	CRISIL Ratings Limited	AAA	Stable	Reaffirm	06/01/2023	Verified	09-01-2023
59	INE950007420	CRISIL Ratings Limited	AAA	Stable	Reaffirm	13/01/2023	Verified	24-01-2023
60	INE950008261	CRISIL Ratings Limited	AAA	Stable	NEW	05/04/2023	Verified	17-04-2023

Note:

(i) The above data is an extract/download from the India Bond Info website

(<https://www.indiabondinfo.nsdl.com/>)

(ii) The Rating Action 'New' indicates issuances done by the Company post the press release issued by the respective Credit Rating Agencies. Hence, rating action 'New' should not be construed as 'assignment'.

(iii) The intimation for Rating Action 'Upgrade' was intimated to the Stock Exchanges on 6th January 2023.( CRISIL AA+/Stable to CRISIL AAA/stable)

(iv) The press releases are available on the respective credit rating agencies website.

(v) The credit rating agencies have reviewed the outstanding non-convertible debentures on an annual basis.