

25<sup>th</sup> January, 2023

The General Manager  
Department of Corporate Services,  
BSE Limited,  
1<sup>st</sup> Floor, P J Towers, Dalal Street,  
Mumbai - 400 001.

Sub: Disclosure to the Stock Exchange as per SEBI circular SEBI/HO/DDHS/08/2020 dated January 17, 2020 & SEBI LODR regulation, 2015 - 52 (7) for the quarter ended 31<sup>st</sup> Dec 2022

Company: Mahindra Rural Housing Finance Ltd (MRHFL)

Dear Sir/Madam,

We refer to SEBI circular SEBI/HO/DDHS/08/2020 dated January 17, 2020 & SEBI LODR regulation, 2015 - 52 (7), please find enclosed herewith Annexure I in prescribed format.

Kindly note that there is no deviation in utilisation of fund in respect of the objects or purposes for which the funds have been raised and there is no unutilised amount as on 31<sup>st</sup> December 2022 out of the borrowing done through debt securities for the reporting period



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Summary of related borrowing done through  
debt securities during  
1<sup>st</sup> Oct 2022 to 31<sup>st</sup> Dec 2022

**A. Statement of utilization of Issue proceeds:**

Name of the Issuer	ISIN	Mode of Fund Raising	Type of instrument	Date of raising funds	Amount raised (In Crs)	Fund utilized (In Crs)	Any Deviation	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks if Any
1	2	3	4	5	6	7	8	9	10
MRHFL	INE950007412	Private Placement	Secured, Redeemable, Rated, Listed, Principal Protected Non-Convertible Market Linked Debentures	14 Nov 22	82	82	No	NA	NA
MRHFL	INE950007404			14 Nov 22	93	93	No	NA	NA
MRHFL	INE950007396		Secured Redeemable Rated Listed Non-Convertible Debenture	15 Dec 22	50	50	No	NA	NA

**For Mahindra Rural Housing Finance Ltd**



Name: **Mr. Dharmesh Vakharia**  
Designation: Chief Financial Officer



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## B. Statement of Deviation or Variation

Name of listed entity	Mahindra Rural Housing Finance Ltd
Mode of Fund Raising	Refer Summary on Page 2
Type of instrument	Refer Summary on Page 2
Date of Raising Funds	Refer Summary on Page 2
Amount Raised	Refer Summary on Page 2
Report filed for quarter ended	31 <sup>st</sup> Dec 2022
Is there a Deviation / Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the Deviation / Variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation, in the following table:	NA

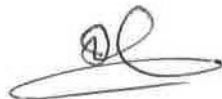
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the period according to applicable object (INR Crores and in %)	Remarks, if any
NA	NA	NA	NA	NA	NA	NA

*Deviation could mean:*

*(a) Deviation in the objects or purposes for which the funds have been raised*

*(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.*

**For Mahindra Rural Housing Finance Ltd**



Name: **Mr. Dharmesh Vakharia**  
Designation: Chief Financial Officer

