

15th Jan, 2024To,
The Secretary
BSE Limited,
Mumbai

Dear Sir/Madam,

Sub: Confirmation of Principal & Interest Payment

We hereby confirm that the principal and interest on the Non Convertible Debentures (NCD) issued by Mahindra Rural Housing Finance Limited has been duly paid to the respective debenture holder as per the record date.

The details of the debt security are provided below:

- a. Whether Interest payment/ redemption payment made (yes/ no): Yes
- b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE950O07156
2	Issue size	Rs.60 Crs
3	Interest Amount to be paid on due date	Rs.3,18,11,179/-
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	01-01-2024
8	Due date for interest payment (DD/MM/YYYY)	15-01-2024
9	Actual date for interest payment (DD/MM/YYYY)	15-01-2024
10	Amount of interest paid	Rs. 3,18,11,179/- #
11	Date of last interest payment	26-05-2023
12	Reason for non-payment/ delay in payment	NA

#Gross Interest Amount: Rs. 3,18,11,179/-
TDS Amount: NIL
Net Amount: Rs. 3,18,11,179/-

* SEBI Circular - SEBI/HO/DDHS/P/CIR/2021/613-Chapter III: If the maturity date falls on a holiday, redemption and accrued interest are payable on the immediately previous business day. If the interest payment date falls on a holiday, the payment may be made on the following working day.

c. Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE950O07156
2	Type of redemption (full/ partial)	FULL
3	If partial redemption, then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	
	b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	MATURITY
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	600
9	Due date for redemption/ maturity	15-01-2024
10	Actual date for redemption (DD/MM/YYYY)	15-01-2024
11	Amount redeemed	Rs.60 Crs
12	Outstanding amount (Rs.)	NIL
13	Date of last Interest payment	26-05-2023

Thanking You,

Yours faithfully,
For **Mahindra Rural Housing Finance Limited.**,

Authorised Signatory