

19<sup>th</sup> April 2024

The General Manager  
Department of Corporate Services,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.  
**Scrip Code: 954028**

Dear Sir,

**Sub.:Declaration in respect of Unmodified Opinion on Audited Financial Statements for the Financial Year ended 31<sup>st</sup> March 2024**

In terms of SEBI Circular CIR/CFD/CMD/56/2016 dated 27<sup>th</sup> May 2016, we hereby declare and confirm that the Statutory Auditors of the Company viz. M/s. Gokhale & Sathe, Chartered Accountants have issued an Unmodified Audit Report on Financial Results of the Company for the year ended 31<sup>st</sup> March 2024.

Kindly take a note of the same.

Thanking you.

Yours faithfully  
**For Mahindra Rural Housing Finance Limited**

**Navin Joshi**  
Company Secretary  
(ACS9049)